



DONOR ADVISED FUNDS

LEVERAGE A GIFT THAT KEEPS GIVING AND MAKE A MAJOR IMPACT

A donor advised fund (DAF) is a highly personalized approach to philanthropic planning. It is a powerful tool for you and your family to make a single grant or multiyear grants to UCI. A gift from your donor advised fund can be used to create a lasting impact by supporting education, healthcare, research or an area of your choosing at UCI.

A donor advised fund (DAF), which is like a charitable savings account, gives you the flexibility to recommend how much and how often money is granted to UCI and other qualified charities. You can recommend a grant or recurring grants now to make an immediate impact or use your fund as a tool for future charitable gifts.

You can also create a lasting legacy by naming the University of California Irvine Foundation as the beneficiary of the entire account or a percentage of the fund. You may also create a family tradition of philanthropy by naming your loved ones as your successor to continue recommending grants to charitable organizations like UC Irvine.

A DAF may be funded with a variety of assets including cash, securities, real estate or other property.



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HOW IT WORKS

Your DAF administrator will need the following information to make a distribution to your area of choosing at UC Irvine:

- **Legal name:** University of California Irvine Foundation
- **Tax ID #:** 95-2540117
- **Address:** 5141 California Avenue, Suite 250, Irvine, CA 92617
- **Purpose:** Please include your name, the school/unit you wish to support on the check stub or cover letter.

- Flexible
- Simple
- Versatile
- Private
- Generous

To learn more, please contact us at giftplan@uci.edu.

UCI University of California, Irvine

These materials are intended to provide general information and should not be relied upon as tax, legal or financial advice. Please consult with your tax, legal and financial advisors to ascertain whether these gift plans are in keeping with your own tax and financial needs. Conversations with the planned giving team are always confidential and never imply obligation.