DONOR ADVISED FUNDS

LEVERAGE A GIFT THAT KEEPS GIVING AND MAKE A MAJOR IMPACT

A donor advised fund (DAF) is a highly personalized approach to philanthropic planning. It is a powerful tool for you and your family to make a single grant or multiyear grants to UCI. A gift from your donor advised fund can be used to create a lasting impact by supporting education, healthcare, research or an area of your choosing at UCI.

A donor advised fund (DAF), which is like a charitable savings account, gives you the flexibility to recommend how much and how often money is granted to UCI and other qualified charities. You can recommend a grant or recurring grants now to make an immediate impact or use your fund as a tool for future charitable gifts.

You can also create a lasting legacy by naming the University of California Irvine Foundation as the beneficiary of the entire account or a percentage of the fund. You may also create a family tradition of philanthropy by naming your loved ones as your successor to continue recommending grants to charitable organizations like UC Irvine.

A DAF may be funded with a variety of assets including cash, securities, real estate or other property.
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HOW IT WORKS
Your DAF administrator will need the following information to make a distribution to your area of choosing at UC Irvine:

- **Legal name:** University of California Irvine Foundation
- **Tax ID #:** 95-2540117
- **Address:** 5141 California Avenue, Suite 250, Irvine, CA 92617
- **Purpose:** Please include your name, the school/unit you wish to support on the check stub or cover letter.

• Flexible
• Simple
• Versatile
• Private
• Generous

To learn more, please contact us at giftplan@uci.edu.