

**2023**

**Endowed Fund  
Brochure**

**UC Irvine**



*“Endowments help power our brilliant future. Through your generosity, we continue to foster a campus community dedicated to out-of-the-box thinking and innovation. Together, we are making a real impact in our community and around the world.”*

**Brian T. Hervey, CGPP, CFRE**

*Vice Chancellor, University Advancement and Alumni Relations  
President, UCI Foundation*

# An Enduring Foundation for Student Success

**UC Irvine alumni Paul and Jo Butterworth pledge \$35.5 million to Donald Bren School of Information & Computer Sciences**

Alumnus Paul Butterworth, co-founder and chief technology officer of enterprise software developer Vantiq Inc., and his wife, Jo Butterworth, also a UCI graduate, have named the university as a beneficiary of their estate.

Their gift, the largest to UC Irvine from alumni, is valued at approximately \$35.5 million and will support the Donald Bren School of Information & Computer Sciences. The donation will fund a variety of priorities, including awards, scholarships, fellowships, new research initiatives and faculty chairs.

The Butterworths, longtime benefactors of UCI, are sponsors of the Butterworth Product Development Competition, which encourages and celebrates students' software innovations, teamwork and entrepreneurship.

Jo Butterworth earned a B.A. in 1975 from the School of Social Sciences. Paul Butterworth first came to UCI in 1969 as an undergraduate in the School of Engineering. In his third year, he transitioned to computer science, graduating with a B.S. in 1974. In the mid-1970s, UCI established a master's degree program in computer science, and Butterworth was one of its early graduates.

"UCI is where I began my career as a computer scientist and software engineer," Paul Butterworth said. "While at UCI, I met another person who was a graduate student at the time, and we ended up working together well into the 1980s. You could say UCI is where all of my success really started."

Butterworth said he would not have been able to complete his college education without the monetary support he received as a student.

"I was considering not going to the university unless I received financial aid, because I didn't have any money. But when UCI came through with a package to help out, that made all the difference in the world," Butterworth said. "This is what inspired us to pledge support for students – so they can follow their dreams despite their financial situations."

At the 2023 Lauds & Laurels ceremony on Oct. 26, the UCI Alumni Association bestowed its highest honor, the Extraordinarius award, on Paul and Jo Butterworth for their exemplary service and contributions to the university and community. "We are delighted to recognize the Butterworths for their exceptional leadership and remarkable dedication to their alma mater," said Brian Hervey, vice chancellor for University Advancement and Alumni Relations and president of the UCI Foundation. "They not only inspire our current students but also embody the core values of UCI by demonstrating the potential of education to create meaningful and lasting impact."



*"Jo and I are committed to supporting UCI and its students: Education is where we can have the biggest impact."*

**Paul Butterworth '74, M.S. '81**



## Disparate double major

**Billy Steckler Endowed Scholarship recipient Emily Truong is pursuing degrees in both dance and data science**

Emily Truong is not one to give up on her passions. She has been dancing since she was 6, and though she knew she wanted a career in healthcare, she didn't want to abandon dance during college. Now, as a double major in dance and data science (with an eye toward biomedical data analysis), Truong pursues both of her passions at UCI.

"I like the idea that with data science, you can impact people's lives at a larger scale," said Truong, a participant in the ICS Honors Program.

A senior, Truong has found many opportunities to apply her technical data skills to student life at UCI. As the director of recruitment for her sorority, Tri Delta, in her first and second years, Truong used the programming language Python to code an application helping track Zoom-meeting attendance during the pandemic.

Since her sophomore year, she has also been part of the lab of Kai Zheng, professor of informatics, where she assists researchers with data collected from health records. Truong is currently a student manager there and continues to work with data on her own. Last summer, she served a data analytics internship with Kaiser Permanente.

Amid all her data science work, Truong has managed to find time for dancing.

"It's a lot of coursework to complete both the dance and data science majors, but it's really nice to sometimes take that break from using the STEM part of my brain and use the dance part instead," she said. "Dance coursework is very physical and mostly done within the classroom, so it's definitely a different skill set, but it's no less rewarding."

Though she doesn't plan to perform professionally after graduating in winter 2024, she intends to keep dancing for her personal growth.

*"I aspire to complete a master's degree or Ph.D. in data science, so this scholarship will go a long way in helping me take that journey."*

**Emily Truong**



# Expanding the scope and impact of our world-class research and education

## Engineering+ research institutes on health, society and the environment

A \$50 million gift from Susan and Henry Samueli will support the creation of three new multidisciplinary research institutes in The Henry Samueli School of Engineering.

Unified under the banner “Engineering+,” the Engineering+Health Institute, Engineering+Society Institute and Engineering+Environment Institute will allow researchers from diverse disciplines to conduct transformational research addressing the most important issues facing humanity today.

A portion of the gift will be used to create the Office of Inreach, dedicated to the well-being, academic success, sense of belonging and career opportunities for undergraduate students in The Henry Samueli School of Engineering.

In addition, the endowment created by this generous gift will fund research and teaching, workshops, speaker series and events, administrative staff and infrastructure, research grants and faculty retention, and graduate student fellowships, among other needs connected to the broader Engineering+ theme.

Susan and Henry Samueli have made the largest gifts to UCI in the institution’s history. In 2017, they pledged \$200 million to create the Susan & Henry Samueli College of Health Sciences. A \$30 million gift from the Samueli Foundation funded the construction of the Samueli Interdisciplinary Science and Engineering Building.

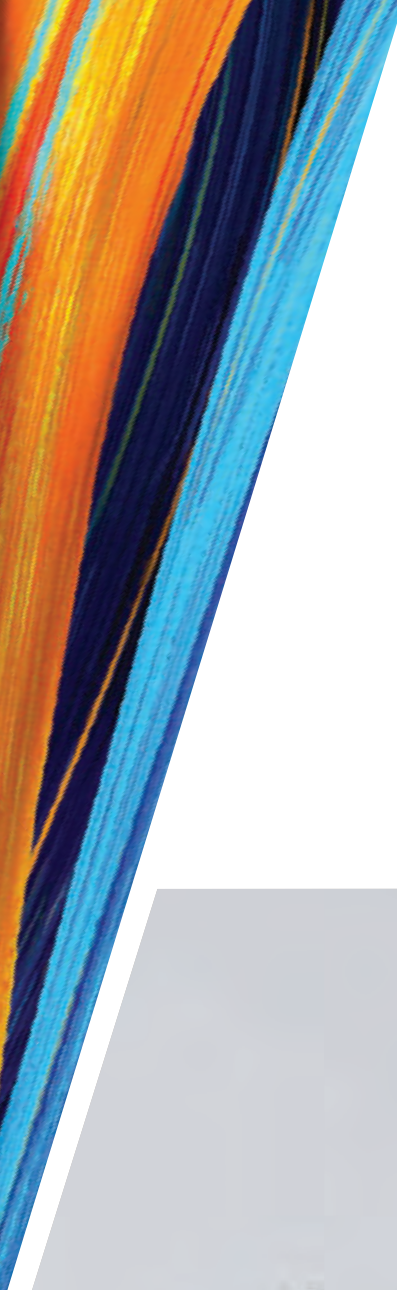
In 1999, The Henry Samueli School of Engineering received a \$20 million naming gift that, in part, endowed 10 chairs and professorships and funded two scholarships and a graduate fellowship. This donation was critical to the trajectory of the engineering school, which has grown significantly in both scope and size since the turn of the millennium. The transformational nature of the gift enabled the evolution of the engineering program into an impactful academic research powerhouse.

“Susan and I continue to invest in the University of California, Irvine as an expression of our belief in it as a world-class research and educational institution – and in the invaluable role that public universities play in innovation,” said Henry Samueli, co-founder of the Samueli Foundation. “Engineers are hard-wired as problem solvers; we hope our new gift will allow them to focus their problem-solving skills on some of our world’s largest, most intractable issues.”



*“The enduring generosity of Henry and Susan Samueli has enabled University of California, Irvine researchers to seek answers to the most challenging questions and make breakthroughs that impact all our lives.”*

**Chancellor Howard Gillman**



*Humanities and arts enhance physicians' ability to perceive diverse perspectives, focus on the whole person in context and respond compassionately and authentically to each other and themselves.*

**Juliet McMullin, Ph.D.**

*Endowed Chair and Director, Program in Medical Humanities and Arts  
Professor, Department of Family Medicine*



## Medical Humanities and Arts Program Is the Key to Wellness and Connectedness in Community

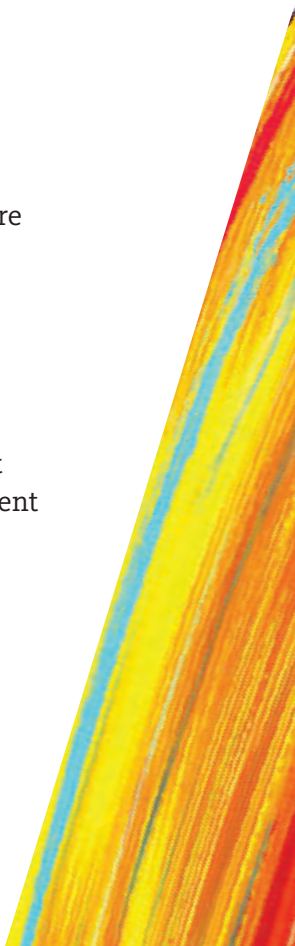
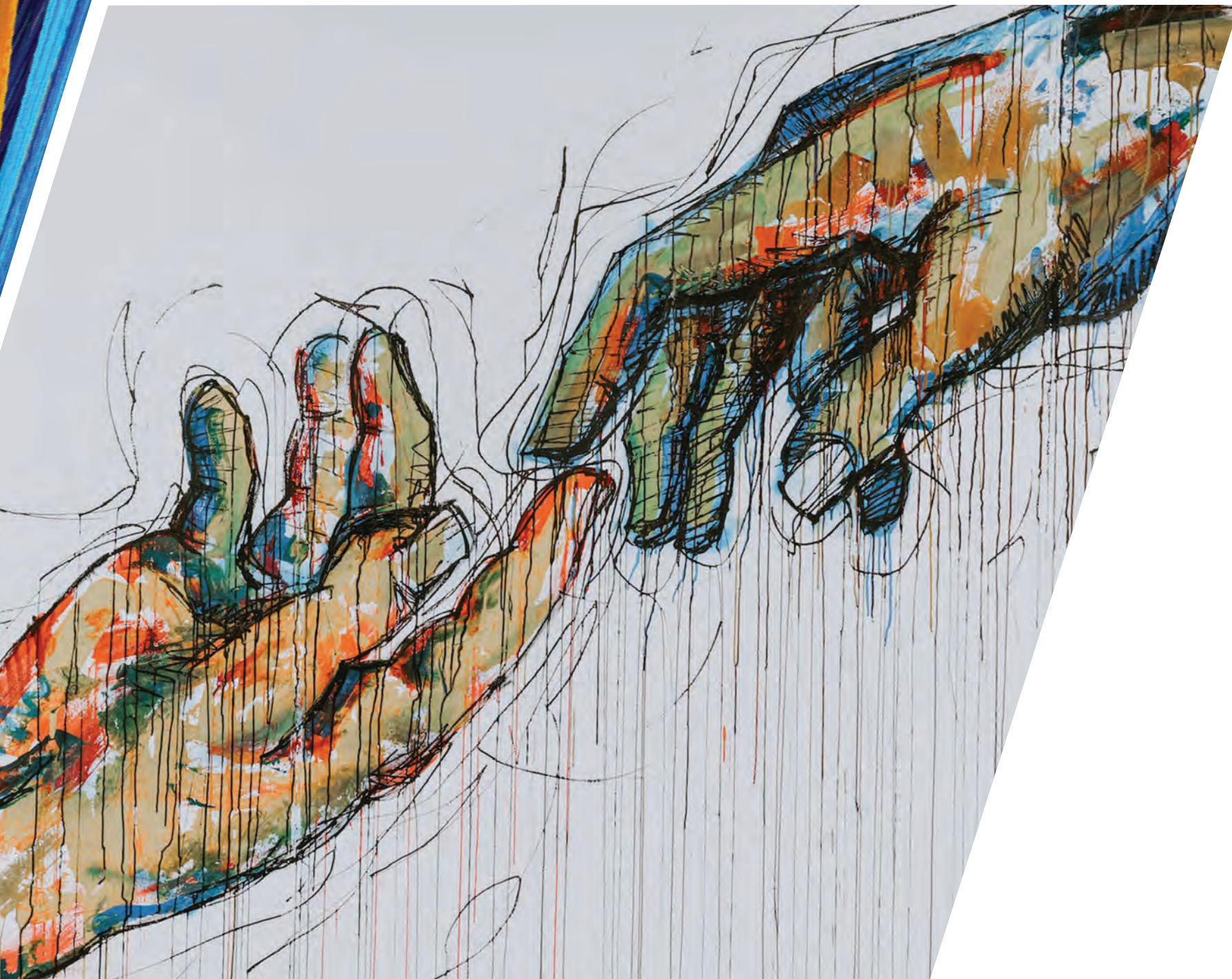
“The UCI Medical Humanities and Arts Program combines the field of medicine with humanities and the arts to explore the complex and profound effects that illness, disease and disability bring to the social worlds in which we live,” said Juliet McMullin, director and endowed chair of the Medical Humanities and Arts Program and professor in the Department of Family Medicine.

McMullin, who earned her Ph.D. from UC Irvine in 1999, joined UCI School of Medicine in 2022 from UC Riverside where she had served as the interim dean of the College of Humanities, Arts, and Social Sciences; professor and chair of the Department of Anthropology; associate professor and professor of the Division of Clinical Sciences; and associate professor of the Department of Anthropology.

“This opportunity at UCI was a role I had been working toward for years,” McMullin said. “My first year as the director and endowed chair was generative. Each accomplishment deepened the university’s engagement in medical humanities and arts as a practice of documenting the human experience in medicine, creative reflection, compassion and equity.”

According to McMullin, the Medical Humanities and Arts Program Endowment provides critical resources and time to focus on student research and creative collaborations. The program’s goal is to show how humanities and the arts can help medical students develop both critical thinking and empathy not only to better understand their patients’ illness experiences but also to learn how to care for themselves as physicians. The program has developed robust research opportunities, as well as required and elective curricula in all four years of medical school.

“In an era where people are searching for a sense of belonging, to see themselves and their lives reflected in broader society, to know that their physician hears, sees and believes them, and to have a space where they can receive trusted information about health and illness is critical. Integrating humanities and art into training of physicians and community health outreach is a vital practice that supports us in reimagining a society that is engaged in creating a sense of belonging and a commitment to health equity,” said McMullin.





## UCI Foundation welcomes new chair Gary Singer '74 as well as 11 new trustees

### The first alumnus to lead the board has enhanced many areas of campus

Gary Singer '74, a retired partner at O'Melveny & Myers LLP and chair of the Ronald M. Simon Family Foundation, has been elected as the new chair of the UCI Foundation Board of Trustees, effective June 1. This is the first time an alumnus will chair the board.

Since graduating with a degree in political science, Singer has positively affected many areas across the university. He was instrumental in bringing to campus the Irvine Barclay Theatre and the UCI School of Law. Additionally, he and his wife, Melanie, established the Singer Endowed Scholarship, which is awarded to a student-athlete in the School of Social Sciences.

Singer has been deeply involved in UCI Athletics and the School of Law. He was a lecturer at the law school from 2017 to 2022 and founded the O'Melveny & Myers Diversity Scholarship there. He has also served on the School of Social Sciences' Dean's Leadership Society, the School of Law's Board of Visitors, the Chancellor's Club and the UCI Foundation, the latter as both a trustee and member of its executive and stewardship committees.

In 2017, for his many contributions over the years, Singer received the Extraordinarius Award – the UCI Alumni Association's highest honor.

As part of a larger vision, the board has experienced strategic growth in recent years, adding 11 prominent community members since September 2021.

UCI Foundation trustees, who serve three-year terms, advise campus leadership on matters related to investments and philanthropy while mobilizing current and new supporters to help increase the university's endowment. They also advance fundraising efforts aligned with UCI's Brilliant Future campaign. Currently, there are 67 voting trustees, 16 ex officio (non-voting) trustees and six emeriti trustees.

## UCI Foundation Trustees

### Emeriti Trustees

Arnold O. Beckman, Ph.D. (In Memoriam)  
Donald Bren  
Martha A. Newkirk '72, M.A. '76, Ph.D. '81

Thomas H. Nielsen  
Joan Irvine Smith (In Memoriam)  
Ted Smith

Thomas T. Tierney

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Yang-Uk Kim  
Lawrence N. Kugelman  
Jack M. Langson  
Shanaz S. Langson  
Mohannad S. Malas  
Twyla Reed Martin  
Farzad Massoudi '84, M.D.  
James V. Mazzo  
Paul Merage  
Marc Lerner Miller, J.D.  
Shawn R. Miller, J.D.  
Kristen S. Monson '82, MBA '86  
Michael A. Mussallem

Stacey Nicholas  
Eloy Ortiz Oakley '96, MBA '99  
Greg Palmer  
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James J. Peterson  
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James Irvine Swinden  
David L. Tsoong, M.D.  
The Honorable Gaddi H. Vasquez  
Dean A. Yoost

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Peter J. Fischler '80  
Steve A. N. Goldstein, M.A., M.D., Ph.D., FAAP  
Susan K. Hori  
Sam Jilanchi '94

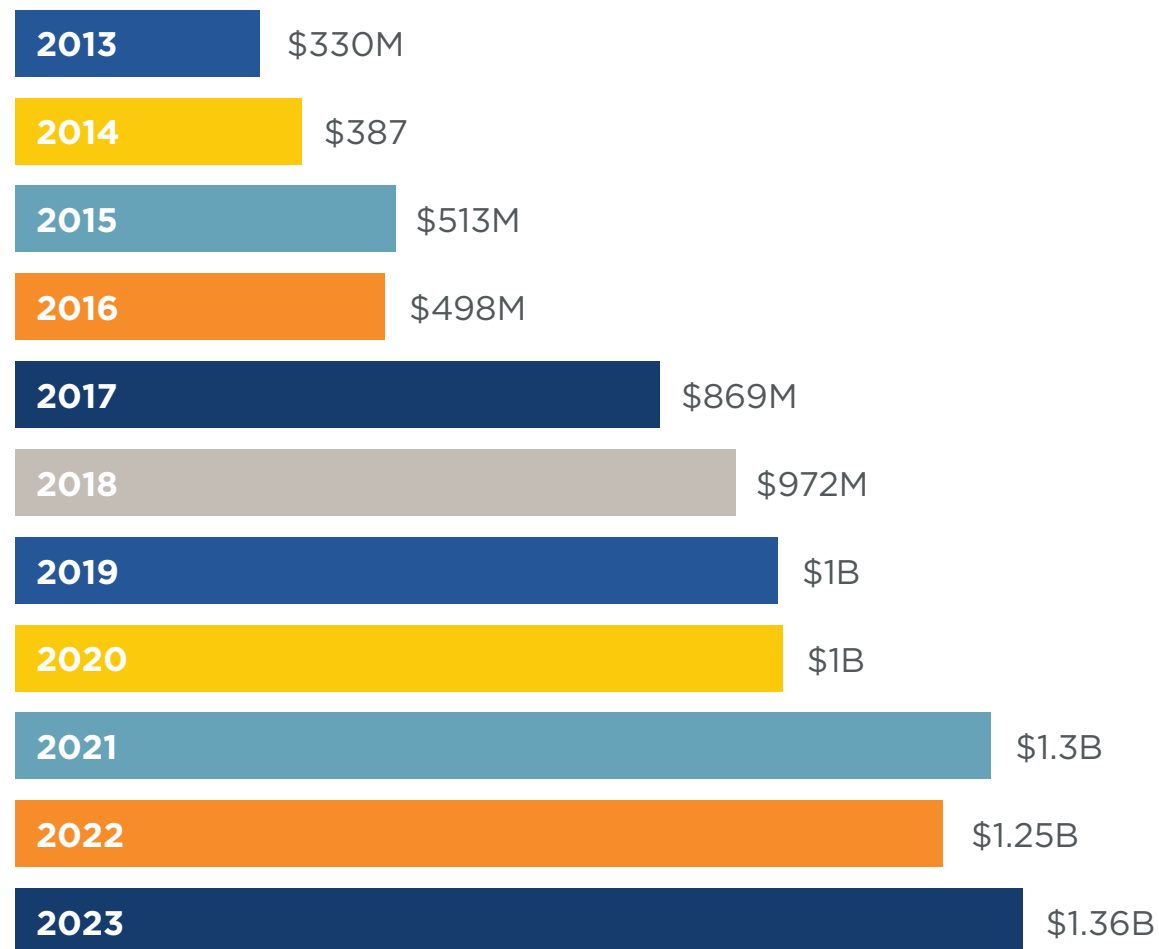
Timothy A. Kashani '86, MBA '88  
Tiffany Ana López, Ph.D.  
Bill Maurer, Ph.D.  
Mary Lou Ortiz, Ed.D.  
Arvind Rajaraman, Ph.D.

Derek A. Sabori '95, MBA '02  
Peter Trepp '88  
Vicki Vasques '81  
Lars T. Walton, Ed.D.

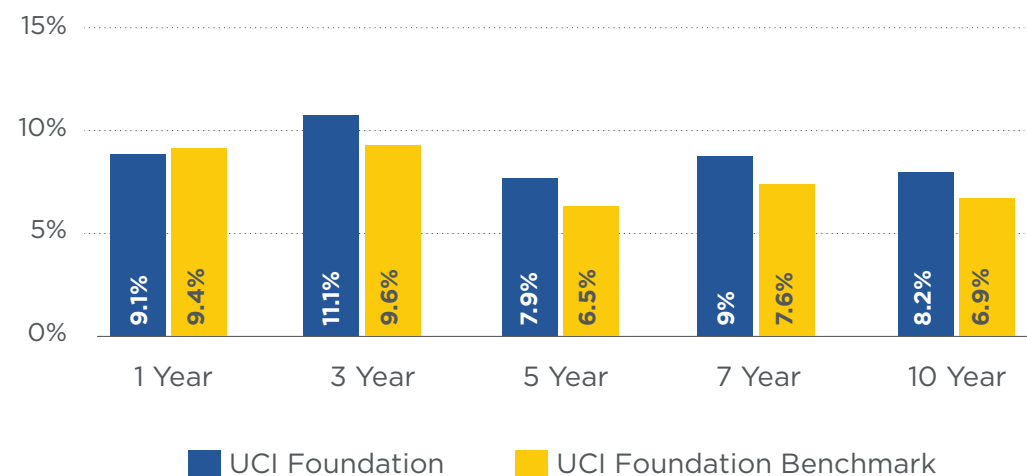
# UCI Endowment Performance 2023

## Endowment Market Value

as of June 30, 2023

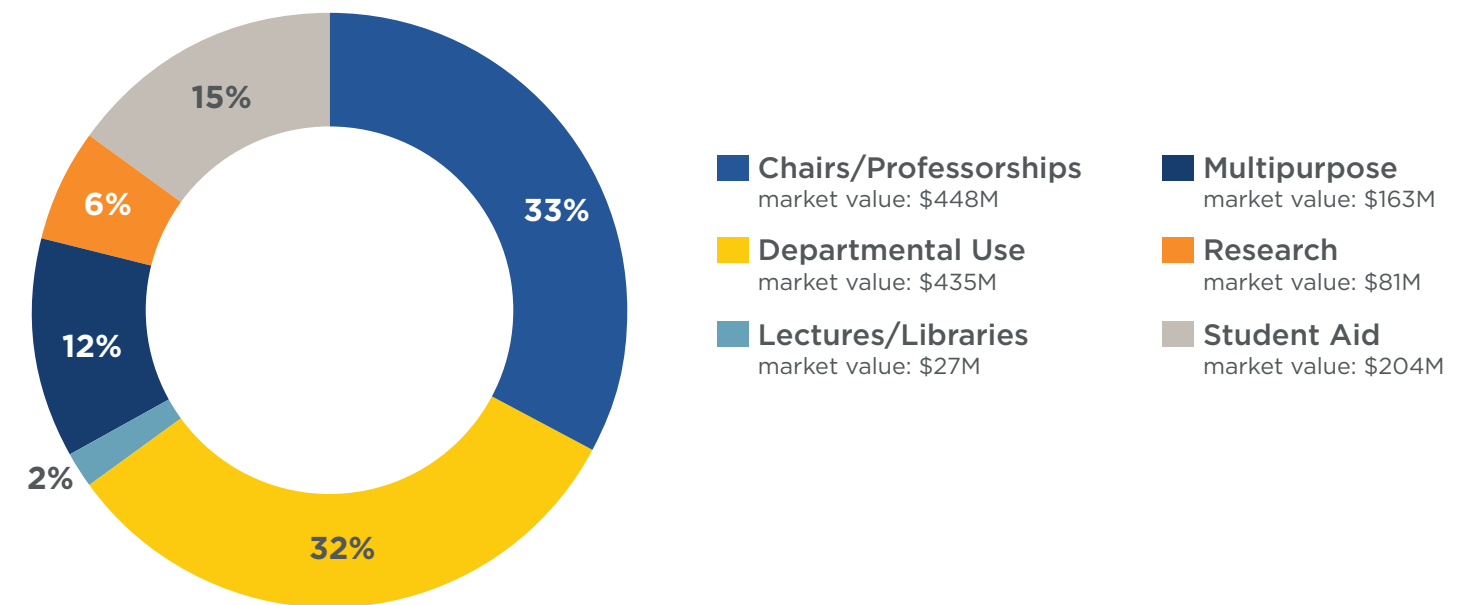


## Annualized Endowment Performance

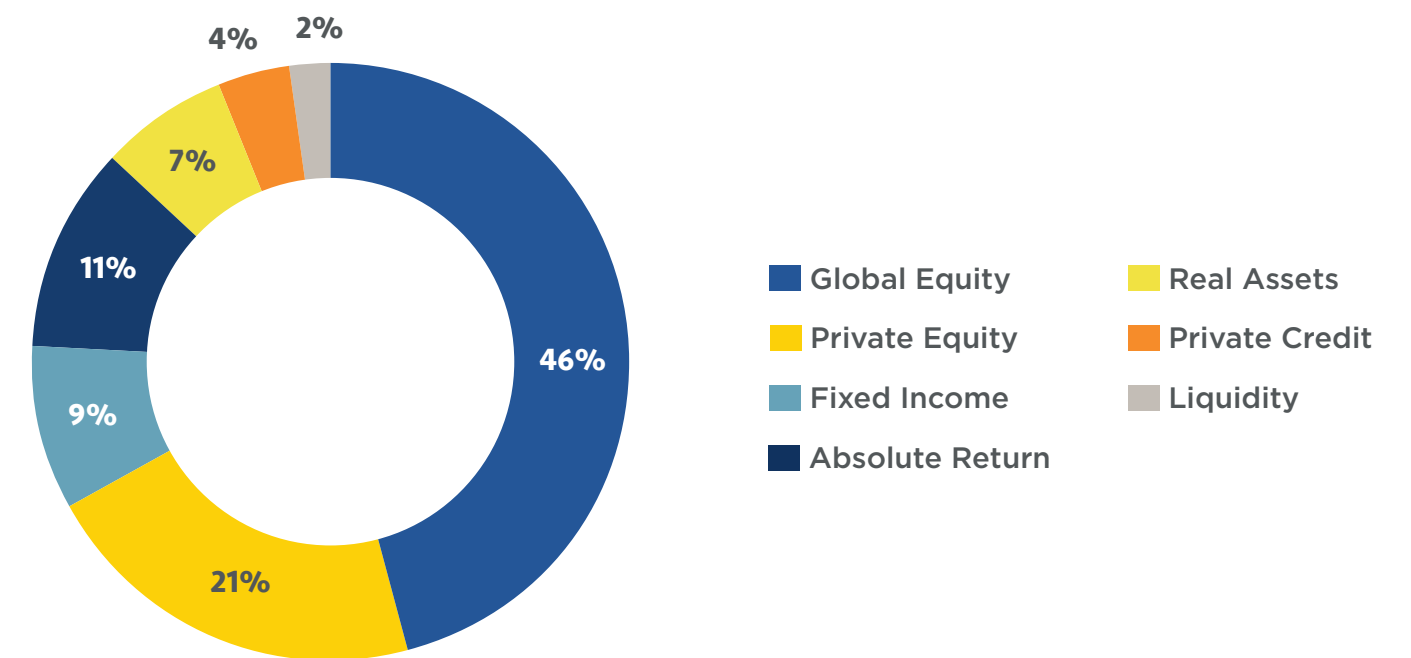


Total 2022-23 UCI Endowment **\$1,358,745,454**

## Where Endowments Are Making a Difference



## Endowment Portfolio Asset Allocation

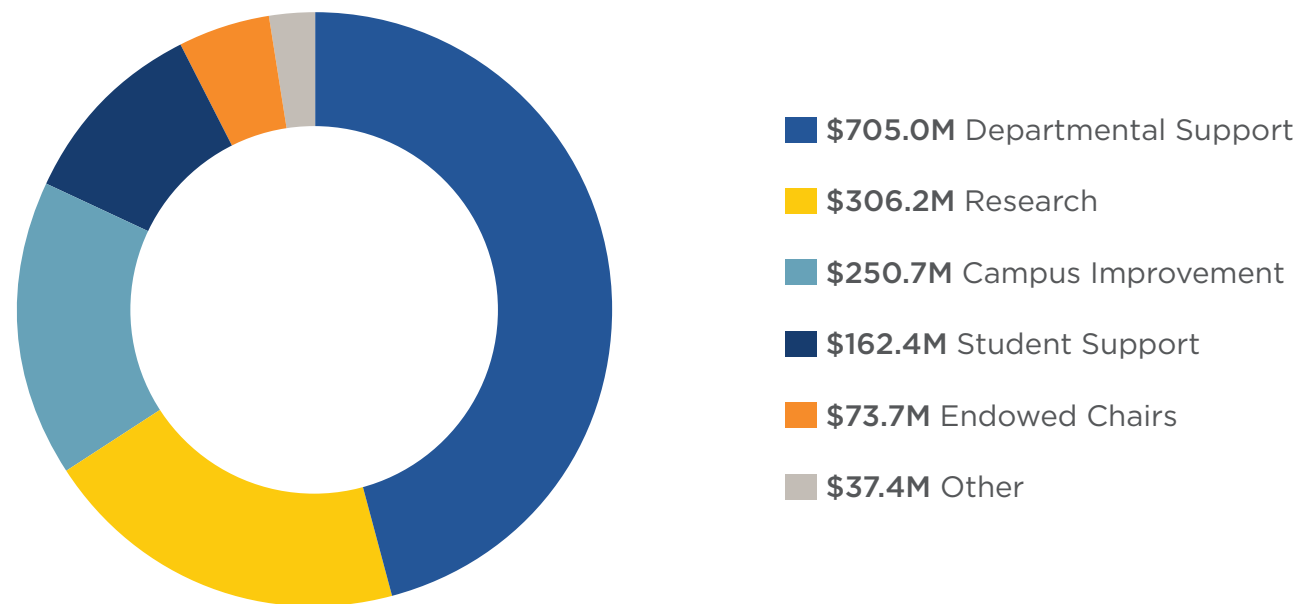


The Investment Committee of the UCI Foundation Board of Trustees is responsible for the management and investment oversight of the UCI Foundation endowment. The committee is responsible for recommendations to the trustees on all investment policies and administrative guidelines, and the engagement of investment managers. The principal of the endowment is held in perpetuity, with only a portion of the income expended annually in support of various purposes designated by our donors. In 1993, the UCI Foundation adopted a total return spending policy, which allocates 4.5 percent of the endowment, based on a 36-month rolling average of its market value. For endowments where the current market value has fallen below the historic book value, spending is limited to earned income. This provides a steady income stream for university programs while guarding the endowment's purchasing power from inflation.

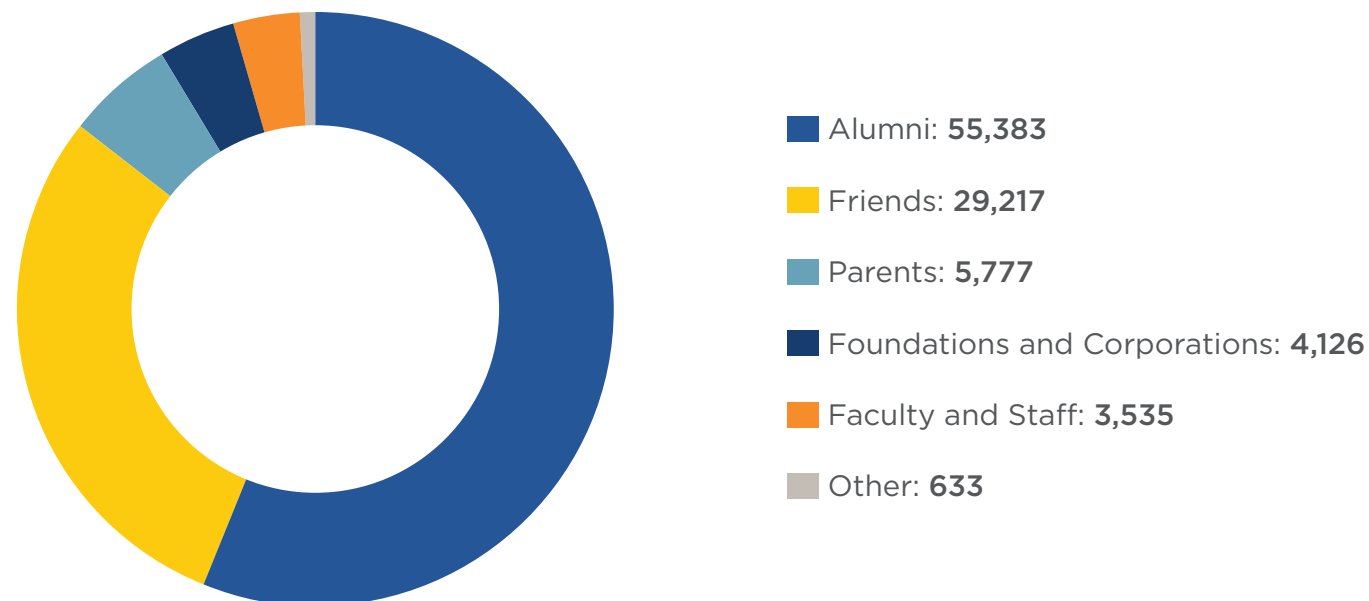


# Brilliant Future Campaign Progress

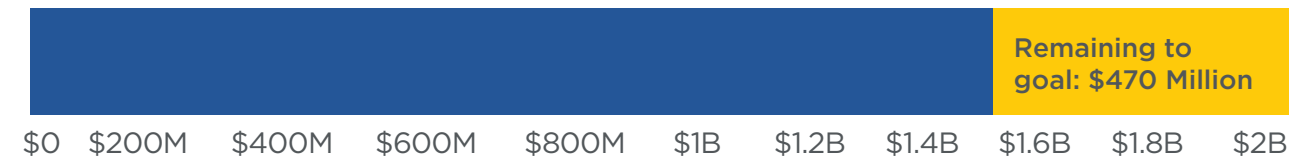
## Commitments by Purpose



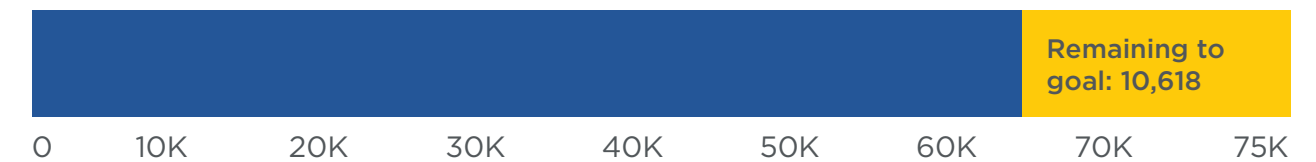
## Commitments by Supporters



**\$1.53 Billion Raised** as of Sept. 25, 2023



**64,382 Engaged Alumni** as of Sept. 25, 2023



**98,671** Donors

**47** Endowed Chairs

**60%** of gifts are under \$100

**552** Estate Gifts and Planned Gifts

**231** Scholarships, Fellowships & Awards

**80%** of all donors are new to UCI

*Let's Continue to be Brilliant together!*



**UCI** BRILLIANT  
FUTURE

BrilliantFuture.uci.edu