

# Donor Advised Funds

*Leverage a gift that keeps giving and make a major impact*

If you are looking to make a multi-year commitment or fulfill an existing commitment to UCI, you may be able to use your donor advised fund. A gift from your donor advised fund can be used to create a lasting endowment supporting education, healthcare, research or an area of your choosing at UCI.



A donor advised fund (DAF), which is like a charitable savings account, gives you the flexibility to recommend how much and how often money is granted to UCI and other qualified charities. You can recommend a grant or recurring grants now to make an immediate impact or use your fund as a tool for future charitable gifts.

You can also create a lasting legacy by naming UCI the beneficiary of the entire account or a percentage of the fund. With a percentage, you can create a family legacy of giving by naming your loved ones as your successor to continue recommending grants to charitable organizations like UCI.

Flexible

Simple

Versatile

Private

Generous

## How it works

Your DAF administrator will need the following information to make a distribution to your area of choosing at UCI:

- LEGAL NAME: University of California Irvine Foundation
- TAX ID #: 95-2540117
- ADDRESS: 100 Theory Suite 250, Irvine, CA 92617
- PURPOSE: Please include your name and the school/unit you wish to support on the check stub or cover letter

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial adviser for information specific to your situation.

**UCI** Planned Giving

Office of Planned Giving  
949-824-6233, [www.plannedgiving.uci.edu](http://www.plannedgiving.uci.edu)